

ENVISIONING THE FUTURE

Through O'Neill Center's PLANNED GIVING PROGRAM



Can you visualize...

Aging in a successful way in a community that values and respects older adults; a community where older adults live as independently as possible, with abundant opportunities to learn new skills and expand knowledge, to maintain physical fitness, to develop social supports that enrich their lives, and to receive the help they need without jeopardizing their personal dignity.

*That's O'Neill
Center's vision.*

CAN YOU SEE IT?





Planning for the future with a Legacy Gift

If you share our vision, or if you or a loved one has enjoyed the programming and services of the O'Neill Center, then I encourage you to take a few moments to think how a planned gift could benefit both the O'Neill Center and yourself. Legacy gifts are often the most significant gifts we can make, reflecting our life's values.

There are many ways you can leave a legacy that can sustain the good and important work of the O'Neill Center. Careful financial planning can benefit you and your heirs while allowing you to leave an enduring legacy.

In addition to tax-deductible gifts of cash, there are other creative ways to give including:

- ◆ Gifts of stock or other assets
- ◆ A beneficiary designation on a life insurance policy, 401(k) plan or IRA
- ◆ A bequest in your Will
- ◆ Life income gifts such as Annuities
- ◆ Charitable Lead Trusts
- ◆ Charitable Remainder Trusts
- ◆ Retained Life Estate

Supporting the O'Neill Center through a planned gift means your life can have meaning, even after your lifetime. It is a way you can continue to help your community for years to come.

How to name us in your will or trust



O'Neill Senior Center, Inc. is a not-for-profit corporation, organized and existing under the laws of the State of Ohio with principal business address of 333 Fourth Street, Marietta, OH 45750.

O'Neill Senior Center, Inc. is recognized as an organization described in section 501(c) (3) of the Internal Revenue Code. A planned gift to O'Neill Center may lower your estate taxes. Our Federal tax identification number is 31-1172529.



Making a difference in the lives of seniors and of our community

O'Neill Center is a not-for-profit organization dedicated to this vision. O'Neill's programs and services have touched thousands of older residents since opening its doors in 1981. Helping seniors be HIP: Healthy, Independent and Productive is our Mission and our Passion!

O'Neill's services are making a difference in the lives of older adults—services like adult day, assisted transportation, in-home chores, and prescription assistance are making a difference in the lives of our many guests and their family caregivers. Seniors enjoy opportunities to socialize too, through participation in fitness programs, life enrichment offerings, health screenings and educational programs.

Together, we can make a difference in the lives of seniors for generations to come.



O'Neill Center and Marietta Community Foundation

Marietta Community Foundation is a trusted, well-respected organization dedicated to improving our community. The Foundation strives to make donors' good intentions become great accomplishments. Marietta Community Foundation partners with O'Neill Center to manage its Endowment Fund and its Agency Fund. The Foundation is a great resource and can assist you in understanding the various choices available when making a planned gift. To find out more, call Marietta Community Foundation at 740-373-3286.

We should talk...

If you choose to include O'Neill Center in your estate plan, please let us know so that we can say "thank you." Informing us of your intentions does not create any obligation on your part.
Contact us by phone at 740-373-3914.

